Deepak Moorjani

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SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
スキャデン・アープス法律事務所
スキャデン・アープス外国法事務弁護士事務所
(外国法共同事業)
(ニューヨーク・カリフォルニア州法)
SKADDEN ARPS LAW OFFICE
SKADDEN ARPS FOREIGN LAW OFFICE
(REGISTERED ASSOCIATED OFFICES)
IZUMI GARDEN TOWER 21ST FLOOR
1-6-1 ROPPONGI
MINATO-KU, TOKYO 106-6021, JAPAN
TEL : (03) 3568-2600
FAX : (03) 3568-2626

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July 30, 2007

Via Messenger Delivery
Mr. Tomohiko Kimura
Head of Legal, Japan
Deutsche Securities, Inc.
Sanno Park Tower
2-11-1 Nagatacho
Chiyoda-ku Tokyo 100-6171

Re: Invoice

Dear Mr. Kimura:

Enclosed please find our invoice for services in connection with the following matter:

Project Monarch (MBO) (Ref:1157502)

We appreciate the opportunity to work with you. Please feel free to call me at (03) 3568-2610 if you have any questions.

O.K to pay
Steven Adams
CC: 87263020

Best regards,

Mark Bronson

Enclosure

Tom Osullivan

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SKADDEN, ARPS, SLATE,
MEAGHER & FLOM LLP
AND AFFILIATES

IZUMI GARDEN TOWER, 21ST FLOOR
1-6-1, ROPPONGI
MINATO-KU, TOKYO 106-6021 JAPAN

Deutsche Securities, Inc.
Sanno Park Tower
2-11-1 Nagatacho
Chiyoda-ku, Tokyo 100-6171, Japan
Attn: Mr. Deepak Moorjani

July 27, 2007
Bill No.: 1166424

TIN: 13-1777230

PLEASE REMIT PAYMENT TO:				
By Check:	Izumi Garden Tower,21st Floor 1-6-1, Roppongi Minato-ku, Tokyo 106-6021 JAPAN	By Wire (YEN):	Bank Name: For Credit To (within Japan): For Credit To (from Overseas): Account No.: Ref. Bill No.:	Citibank Ginko Otemachi Branch スキャデン　アープス SKADDEN,ARPS 2821915 Futsu 1166424
Please write account name in English when transferring funds.				

031330/765

FOR PROFESSIONAL SERVICES rendered in connection with the Project Monarch (MBO) matter:

FOR PROFESSIONAL SERVICES rendered by timekeepers in Japan ¥4,340,407

CHARGES AND DISBURSEMENTS
(Incurred in Japan)

Reproduction	¥1,936
Telecommunications	1
Business Travel & Lodging	3,409
Business Meals	2,311
Outside Research Services	774
	¥8,431

Total Charges Incurred in Japan ¥4,348,838

Hisashi Takahashi

PAYMENT DUE UPON RECEIPT.
***
MAY INCLUDE PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS FROM AFFILIATES.
***
PROFESSIONAL SERVICES, CHARGES AND DISBURSEMENTS WHICH HAVE NOT BEEN RECORDED AS OF THE ABOVE DATE WILL BE BILLED SUBSEQUENTLY.

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CHARGES AND DISBURSEMENTS
(Incurred outside Japan)

Telecommunications	¥140
	¥140

TOTAL (Charges Incurred Inside & Outside Japan):	¥4,348,978
Plus Consumption Tax (5%) on charges inside Japan	¥217,441
Less Japanese Withholding Tax (20%)* on charges inside Japan:	¥(869,767)
TOTAL AMOUNT DUE:	¥3,696,652

Exchange Rate: 118.77

20% withholding tax on all charges inside Japan as Japanese source income of a non-resident entity. Please deliver the Japanese withholding tax amount to the relevant Japanese tax office; please do not send to this firm. Japanese withholding tax receipts should be made out to *Skadden Arps Gaikokuho Jimu Bengoshi Jimusho*.

源泉徴収の支払調書につきましては、「スキャデン・アープス外国法事務弁護士事務所」宛にお送りくださいますようお願い申し上げます。